

Eastern Railway

CPO's Serial No. 97 /2013.

No.E.787/0/Pen/Pt-XXVI.

Kolkata, dated 11.09.2013.

ALL CONCERNED

**Sub:- Forms/Annexures for withdrawal on exit from New Pension system.**

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Copy of Railway Board's letter No.2010/AC-II/21/18 dated 16.08.2013 (RBA No21/2013) along with withdrawal forms /Annexures issued by Pension Fund Regulatory and Development Authority (PFRDA) on the above subject is sent herewith for information, guidance and necessary action. Board's earlier letter as referred to therein has been circulated vide CPO's S.L.No.84/2013.

DA:- Forms/Annexures containing 24 pages.

*2.P.V. 11.9.13*

(Md. Tarique)  
Asstt. Personnel Officer/HQ  
For Chief Personnel Officer

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**INDEX No.1058:- Forms/Annexures for withdrawal exit from NPS.**

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Copy of Board's letter No 2010/AC-II/21/18 dated 16.08.2013 (RBA No21/2013) along with Forms and Annexures issued by Pension Fund Regulatory and Development Authority (PFRDA) addressed to General Managers / FA&CAOs / CPOs, All Indian Railways /Production Units and copy to others is circulated herewith.

**Sub:- Forms/Annexures for withdrawal on exit from New Pension system.**

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Contd---2/-

भारत सरकार GOVERNMENT OF INDIA  
रेल मंत्रालय MINISTRY OF RAILWAYS  
रेलवे बोर्ड (RAILWAY BOARD)

Central Registry  
Date of Receipt

RBA NO. 21/2013

No. 2010/AC-II/21/18

Serial No.....

New Delhi - 110001, dated: 16.08.2013

General Managers/CPOs/FA&CAOs,  
All Indian Railways and PUs.

E R, Kolkata

Sub: Forms/Annexures for withdrawal on exit from New Pension System.

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S. 411, 84/43

Please refer to this office letter of even no. dated 02.07.2013 (RBA No. 16/2013) wherein Master Circular containing the interim procedure for withdrawal requests of employees arising out of the Superannuation/Premature exit/Death of the subscriber provided by Pension Fund Regulatory & Development Authority (PFRDA) was circulated. In this regard, reference was received regarding modalities of such withdrawal. NSDL has already circulated the instructions for processing of such requests to all FA&CAOs and PAOs. However, the same are summarized below:

- (S)
- Upon Normal Superannuation:** At least 40% of the accumulated pension wealth of the subscriber needs to be utilized for purchase of annuity providing for monthly pension to the subscriber and balance is paid as lump sum payment to the subscriber.
  - Upon Death:** The entire accumulated pension wealth (100%) would be paid to the nominee/legal heir of the subscriber and there would not be any purchase of annuity/monthly pension.
  - Exit from NPS before the age of Normal superannuation (irrespective of cause):** At least 80% of the accumulated pension wealth of the subscriber needs to be utilized for purchase of annuity providing for monthly pension to the subscriber and the balance is paid as a lump sum payment to the subscriber

As per the interim procedure provided by PFRDA for withdrawal of accumulated pension wealth of subscriber, the requests are to be made in the following forms:

- ① 24/9/2013
1. Withdrawal form for exiting on Normal Retirement. (Annexure - 1)
  2. Withdrawal form for exiting before the age of Normal Retirement (irrespective of the cause) (Annexure - 2)
  3. Withdrawal form for claimant on death of subscriber. (Annexure - 3)

29 AUG 2013

CPO(A)  
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(54) APO/HQ  
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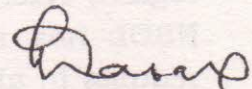
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Apart from above, Annexure for nomination details (**Annexure -- 4**) and list of Documents to be enclosed with application (**Annexure - 5**) are also attached herewith. It is requested to follow the process as advised by PFRDA. The Withdrawal Form along with the supporting documents are to be submitted in original to the Exceptional Handling Cell - CRA. Also kindly note that PAO/DDO has to attest copy of ID and Address proof (KYC) documents after verifying it with the original document and should write "verified with original" with his/her signatures and stamp on the copy. Subscriber/claimant also has to self-attest the bank proof provided by him/her with the Withdrawal form. NSDL may be contacted on the following email id for any further clarification:

[npsclaimassist@nsdl.co.in](mailto:npsclaimassist@nsdl.co.in)

Kindly ensure compliance.

DA: As above.



**(Sanjeev Sharma)**  
**Joint Director Accounts**  
**Railway Board**

